

# Extractive Sector Transparency Measures Act - Annual Report

<b>Reporting Entity Name</b>	United Lithium Corp.					
<b>Reporting Year</b>	<b>From</b>	2022-08-01	<b>To:</b>	2023-07-31	<b>Date submitted</b>	2023-12-27
<b>Reporting Entity ESTMA Identification Number</b>	E501523	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
<b>Other Subsidiaries Included</b> (optional field)						
<b>Not Consolidated</b>						
<b>Not Substituted</b>						
<b>Attestation by Reporting Entity</b>	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
<b>Full Name of Director or Officer of Reporting Entity</b>	Chris Cairns			<b>Date</b>	2023-12-27	
<b>Position Title</b>	CFO					

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<b>Reporting Entity Name</b>	United Lithium Corp.		
<b>Reporting Entity ESTMA Identification Number</b>	E501523		
<b>Subsidiary Reporting Entities (if necessary)</b>			

### Payments by Payee

Country	Payee Name <sup>1</sup>	Departments, Agency, etc... within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
United States of America	Government of the United States of America	Bureau of Land Management			\$ 400,000					\$ 400,000	BLM Claim and Maintenance Fees. Payments remitted in US Dollars ("USD") and have been converted to Canadian dollars ("CAD") using the average exchange rate during the reporting period of 1 USD = 1.341 CAD.

**Additional Notes:** All payments are rounded to the nearest \$10,000.

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## Payments by Project

Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>
United States of America	Liberty Project			\$ 240,000					\$ 240,000	BLM Claim and Maintenance Fees. Payments remitted in US Dollars ("USD") and have been converted to Canadian dollars ("CAD") using the average exchange rate during the reporting period of 1 USD = 1.341 CAD.
United States of America	Patriot Project			\$ 100,000					\$ 100,000	BLM Claim and Maintenance Fees. Payments remitted in US Dollars ("USD") and have been converted to Canadian dollars ("CAD") using the average exchange rate during the reporting period of 1 USD = 1.341 CAD.
United States of America	Freedom Project			\$ 60,000					\$ 60,000	BLM Claim and Maintenance Fees. Payments remitted in US Dollars ("USD") and have been converted to Canadian dollars ("CAD") using the average exchange rate during the reporting period of 1 USD = 1.341 CAD.

<b>Additional Notes<sup>3</sup>:</b>	All amounts are rounded to the nearest \$10,000.
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