



UNITED LITHIUM

ADVANCING EUROPE'S GOAL TO BECOME THE FIRST CARBON NEUTRAL CONTINENT

CORPORATE PRESENTATION

MAY 2024

CSE: ULTH | OTCQX: ULTHF | FWB: OUL

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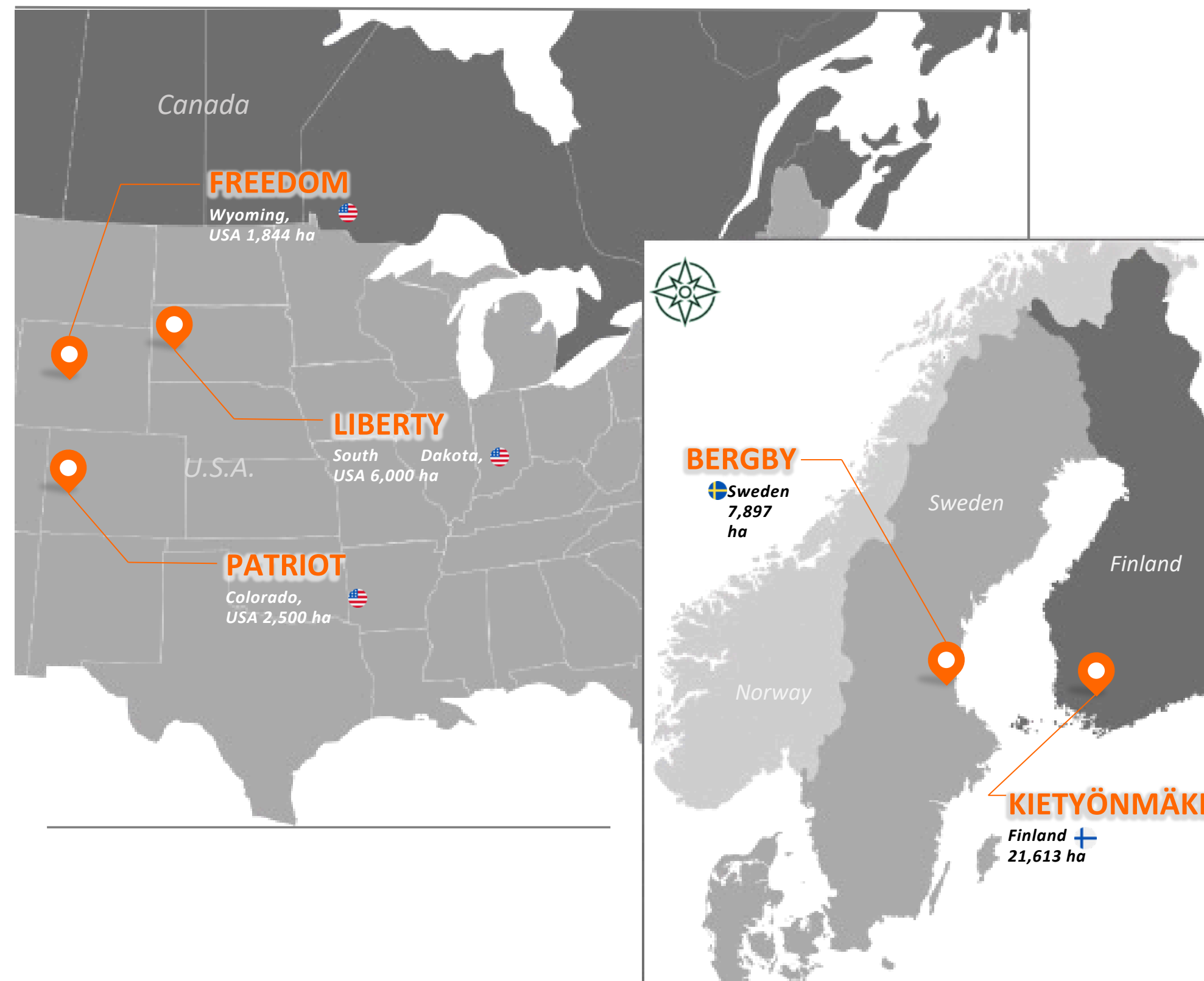
FORWARD-LOOKING ASSUMPTIONS/ESTIMATES in this Presentation reflects United Lithium's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by United Lithium, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for silver, gold, base metals and certain other commodities (such as natural gas, fuel oil and electricity); restrictions on mining in the jurisdictions in which United Lithium operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to United Lithium's exploration operations; fluctuations in currency markets (such as the US dollar, Swedish Krona, and Euro versus the Canadian dollar); the volatility of the metals markets, and its potential to impact the Company's ability to meet its financial obligations; United Lithium's ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of the Company's property holdings; United Lithium's ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities.

Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. United Lithium undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. **Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.**

HISTORIC INFORMATION This Presentation contains historical public information on samples from, and geological features on, the Bergby property claims and the Kietyönmäki property claims. This presentation also contains public information on historically producing mines and businesses that may be important to current and future work related to any of the Company's projects and target areas. This information has been sourced from publicly available and other other-party sources as well as the Company's good faith estimates. While the Company believed the information was prepared by reputable sources, it did not independently verify the information or underlying sources.

QUALIFIED PERSON The scientific and technical data contained in this presentation was reviewed and approved by Cathy Fitzgerald, M.Sc., P.Geo. Ms. Fitzgerald is a registered Professional Geoscientist in British Columbia, Canada and is a Qualified Person as defined by NI 43-101 Standards of Disclosure for Minerals Projects.

DIVERSIFIED PORTFOLIO



- 
Hard-rock lithium projects in Sweden, Finland, and the USA
- 
 In Sweden and Finland, projects are located **near major infrastructure**, including deep-water ports
- 
 In the USA, projects are located in **historic lithium-pegmatite mining districts** with extensive outcrops
- 
Well-funded with aggressive plans for exploration and project advancement
- 
 Strong management team and board with **extensive experience** in the metals and mining industry
- 
 Targets areas with advanced infrastructure, allowing for **cost-effective exploration and rapid project advancement**

OUR TEAM



Scott Eldridge, *President, CEO & Director*

15 years experience in Metals & Mining Industry.
Dir. of Nevada Lithium Resources, Founder of Euroscandic.



Michael Kobler, *Director*

35 years experience in multiple executive roles.
Founded American Lithium Corp and Osum Oil Sands Corp.



Andrew Bowering, *Strategic Advisor*

30+ years experience in mineral exploration and development. Founded Millennial Lithium Corp & American Lithium Corp.



Victor Cantore, *Strategic Advisor*

25+ years of advisory / leadership and capital markets experience. Founder, Nemaska Lithium & President / CEO, Amex Exploration.



Chris Cairns, *CFO*

12 years experience in the mining and finance industry.
CFO of Apollo Silver Corp., experience in North and South America.



Rona Sellers, *VP Compliance & Corporate Secretary*

12 years experience in corporate and securities law.
VP of Commercial & Compliance, Corp Secretary for Apollo Silver Corp.



Henrik Lundin, *Director*

Swedish citizen with extensive experience in the natural resource sector. Previous Chair at Gold Line, COO of Tag Oil Ltd. Currently at EMX Royalties.



Robert Schafer, *Director*

Registered Professional Geologist w/ 35+ years experience.
Past president of the Canadian Institute of Mining.



Iain Scarr, *Director*

29 years with Rio Tinto including Director & VP Exploration.
Has been responsible for mineral discoveries worldwide.

CAPITALIZATION



Bergby Pegmatite A

CSE: ULTH OTCQX: ULTHF FWB: OUL	
Total Issued & Outstanding	47,741,000
Warrants ⁽¹⁾⁽²⁾	23,467,000
Options	2,672,000
Fully Diluted	73,880,000
Cash (\$C) ⁽³⁾	2,500,000
Debt	Nil

- (1) 16.8M @ \$0.75/warrant expire in March 2025*
- (2) 6.7M @ \$0.40/warrant expire in April 2027
- (3) Estimated as at April 16, 2024

*Currently in the process of being repriced to \$0.50/warrant as announced on March 26, 2024

LITHIUM INDUSTRY SUCCESS

MILLENNIAL
LITHIUM

- **Andy Bowering Founded**
- Iain Scarr COO
- Sold to Lithium Americas for US\$491M (\$4.91 / share) in 2022
- Properties featured robust PEA's, approved EIAs, DIA's issued and pilot plant in production

AMERICAN
LITHIUM

- **Andy Bowering Founded**
- Properties in Nevada and Peru, all with Robust PEAs and a combined NPV of US\$5.3B
- Recently listed on NASDAQ (January 2023)
- Published its maiden ESG report in August 2023

UNITED LITHIUM

- Experienced management and board (including **Andy Bowering** and Iain Scarr)
- Large property portfolio in Sweden, Finland, & USA
- Properties in areas with extensive infrastructure to allow rapid exploration and development

MACRO OPPORTUNITY

EUROPE'S QUEST FOR HOME-GROWN LITHIUM

OPPORTUNITY:

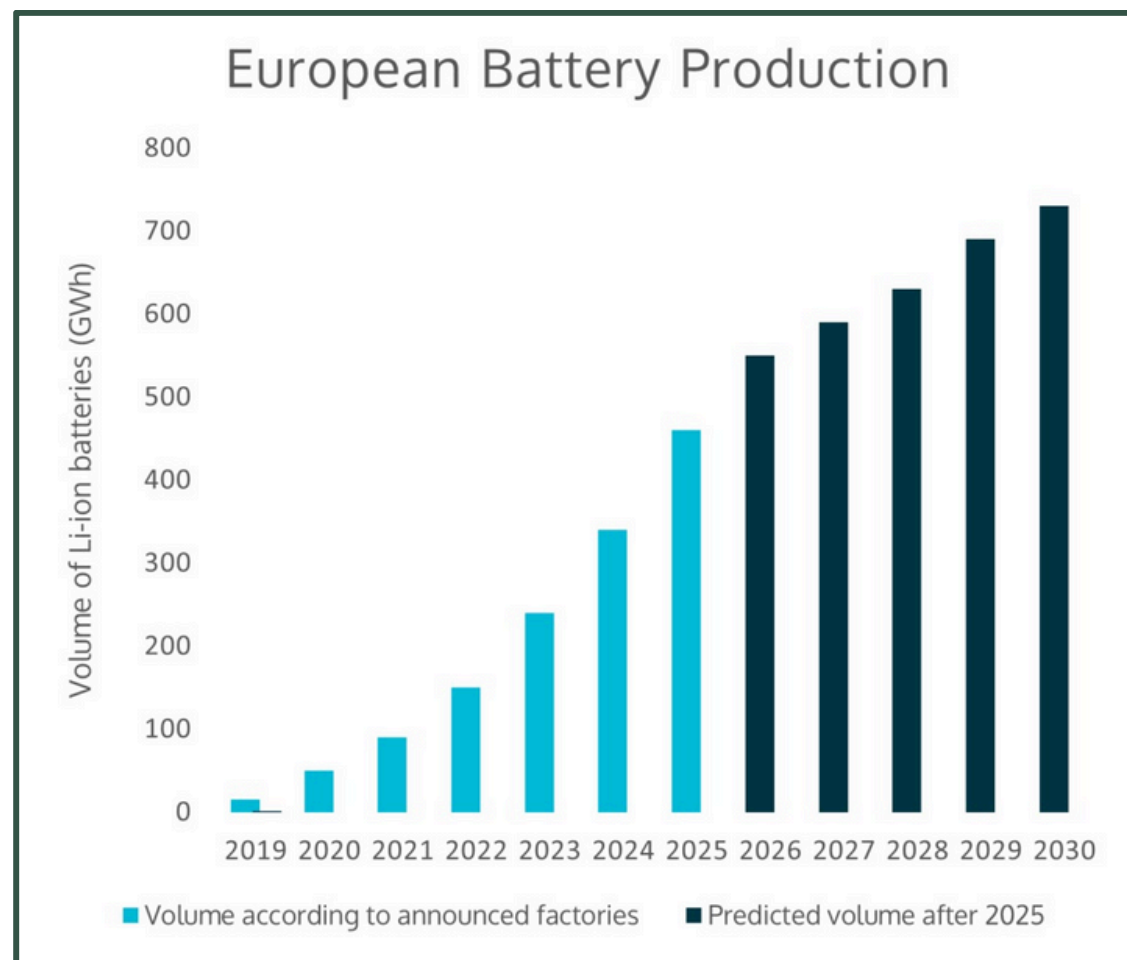
Europe is the 2nd largest EV market combined with government level support

GOAL:

Climate Neutrality by 2050

ACTION:

The **Critical Raw Materials Act** aims to strengthen Europe's critical raw materials capacities along all stages of the value chain



VOLUME OF LI-ION BATTERY PRODUCTION, 2019-2030, EUROPEAN FEDERATION FOR TRANSPORT AND ENVIRONMENT

2030 Benchmarks

EV Extraction

10%

EV Processing

40%

EV Recycling

15%

External

**No More Than 65%
From 1 Country**

BUILDING EUROPEAN CAPACITIES:

Identify Strategic Projects

Fast-track Permitting

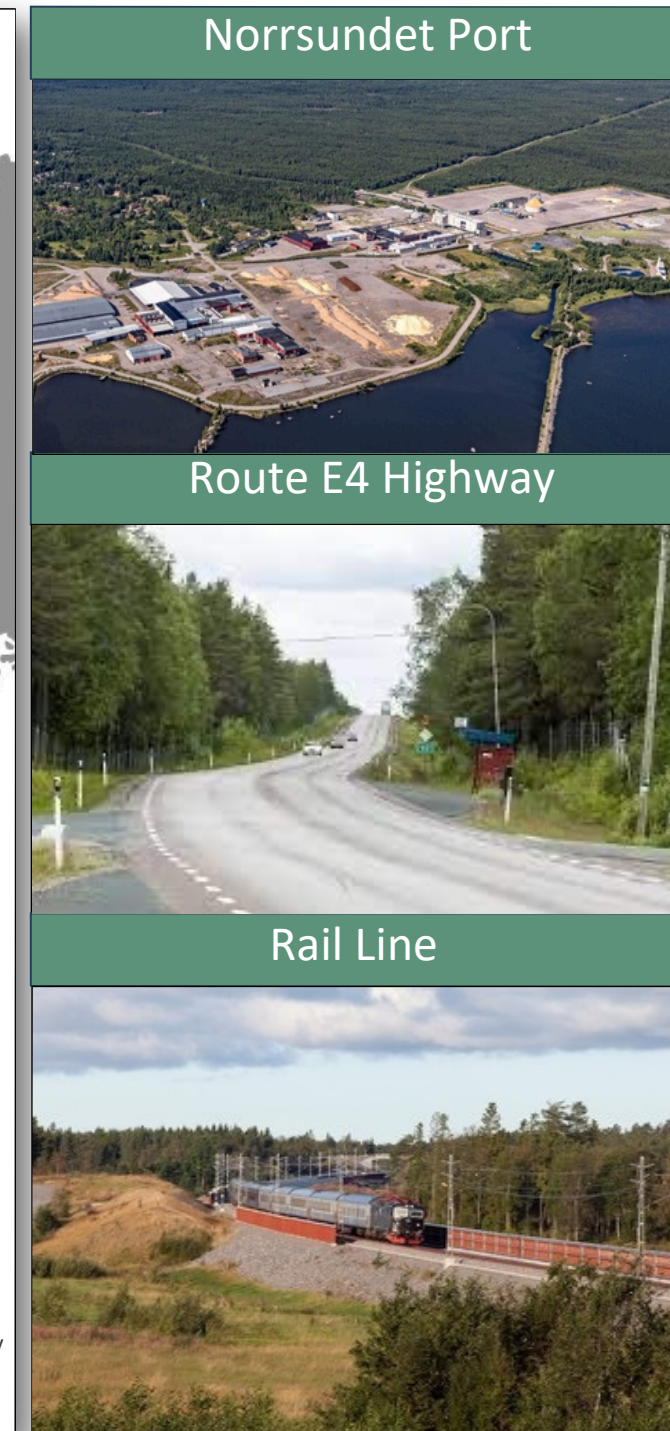
Boost Exploration for EU Projects

SOURCE: EUROPEAN COMMISSION – FACTSHEET ON EUROPEAN CRITICAL RAW MATERIALS ACT

BERGBY PROJECT

S W E D E N 

- ✓ **Flagship district-scale project** covering a highly prospective, large (7,897 ha) land package in mining-friendly Sweden
- ✓ **Five drill-confirmed lithium-mineralized spodumene pegmatites** identified that extend over more than 4 km combined
- ✓ Excellent transport infrastructure (paved roads, power, cities) and **within 2 km of major deep-water port**
- ✓ Sweden is one of **Europe's leading ore and metal-producing countries** with 12 mines active across the country
- ✓ **Optimally positioned** to benefit from EU/UK markets and contribute to meeting European green energy objectives



Three Key Elements:

01

NEAR INFRASTRUCTURE

Easily accessible and cost-effective exploration & drilling



02

MINING FRIENDLY

Long history of mining & aims to remain the EU's leading mining country



03

CRITICAL RAW MATERIAL ACT

European Council pending legislation to support domestic objectives



BERGBY PROJECT

S W E D E N 

Historical Work and Significant Results

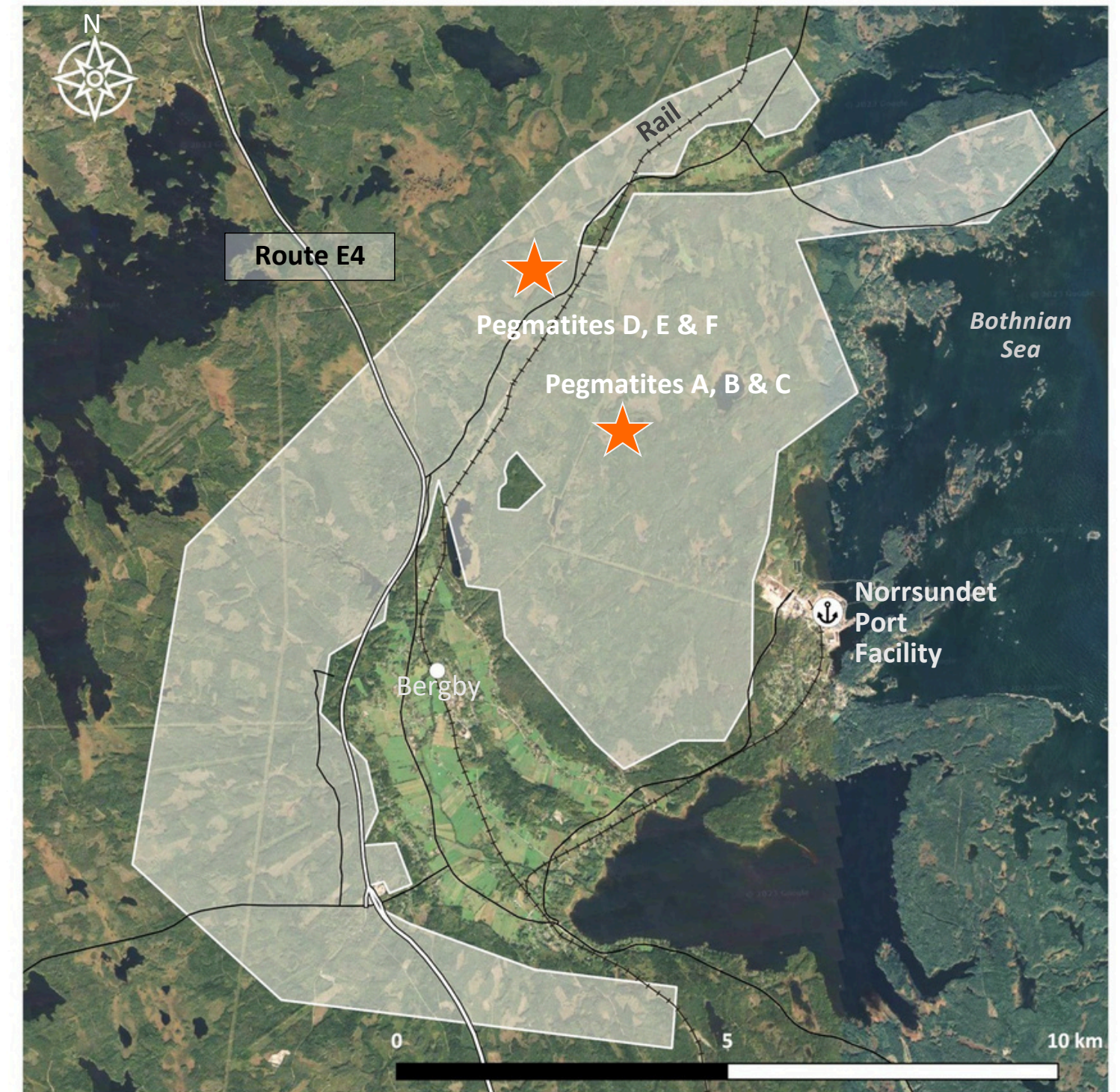
2021 United Lithium Acquires Bergby & Begins Exploration

- ✓ Discovers several lithium-mineralized boulder trains indicating the presence of **new mineralized bodies**
- ✓ Significant surface rock sample results include **3.33% Li₂O**, **3.15% Li₂O** and **2.82% Li₂O**¹

2022 First Drill Program Completed by United

- ✓ Further drilling at Pegmatite A, and **drill-confirmed two new discoveries** (Pegmatites “B” and “C”)
- ✓ Discovery drill hole BBY21069 at Pegmatite B intercepted **47.75 m of 1.34% Li₂O** from 2.25 m depth (estimated true thickness 10 m)²

Bergby Project Location and Tenure



¹ See news releases dated September 30, 2021 and October 19, 2021

² See news release dated January 20, 2022

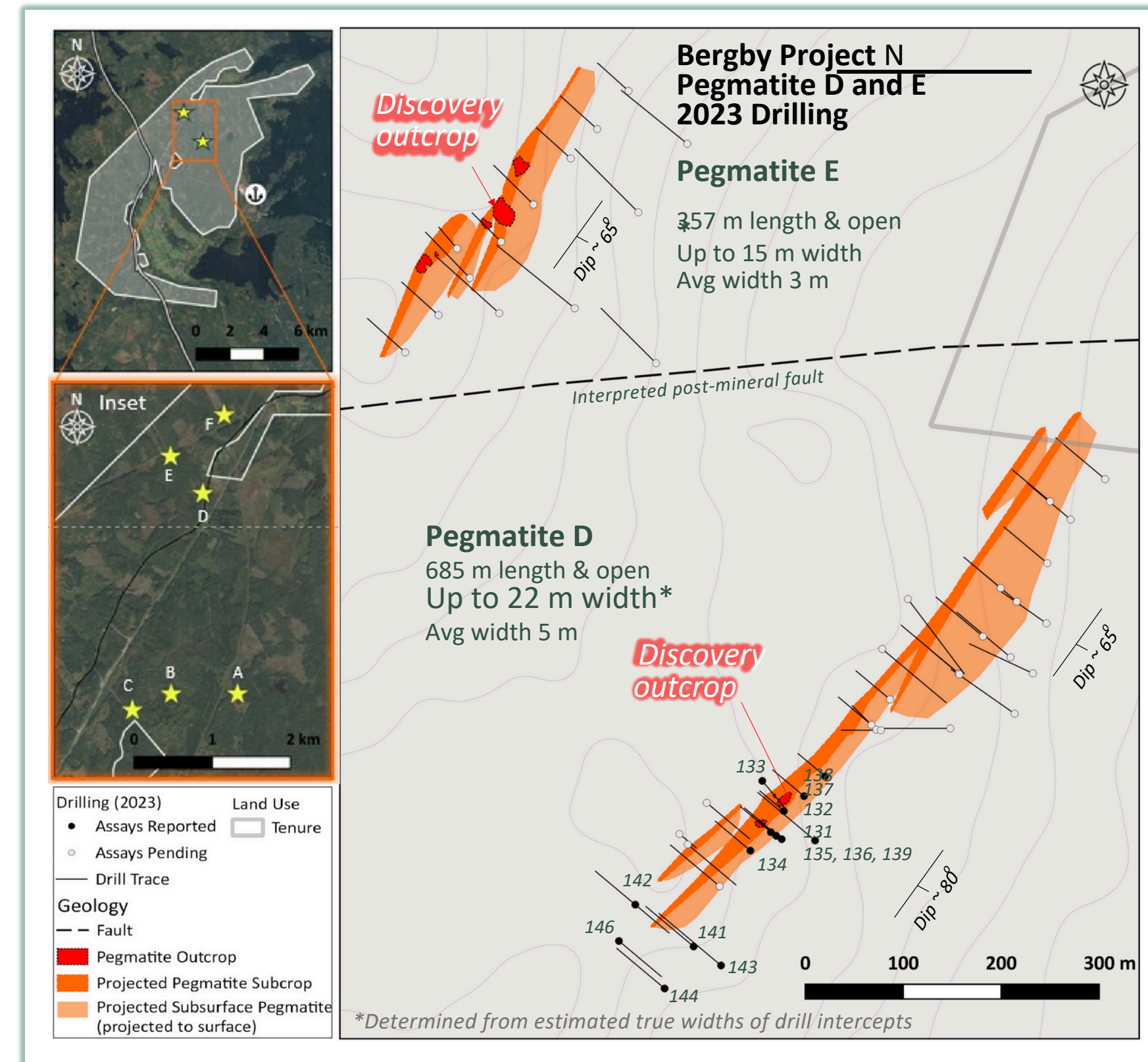
BERGBY PROJECT

S W E D E N 

Current Work Program

2023 Completed Drilling

- ✓ Proposed 4,000 m drill program expanded to 5,600 m based on early success. Drilling completed at Pegmatites D, E and F
- ✓ All three new pegmatites discovered by prospecting and identifying spodumene-bearing pegmatite outcrop
- ✓ Highlights from 2023 drilling at Pegmatite D include¹:
 - 1.92% Li₂O over 26.80 m from 3.60 m depth (hole BBY23132)*;
 - 1.82% Li₂O over 12.97 m from 14.05 m depth (hole BBY23138);
 - 1.96% Li₂O over 9.68 m from 38.87 m depth (hole BBY23141).
- ✓ Highlights from 2023 drilling at Pegmatite E include²:
 - 1.05% Li₂O over 23.75 m from 75.96 m depth (hole BBY23155);
 - 1.01% Li₂O over 8.01 m from 22.89 m depth (hole BBY23150);
 - 0.86% Li₂O over 14.45 m from 35.23 m depth (hole BBY23152).
- ✓ 5,600 m has been completed across 60 holes in Pegmatites D, E and F. 24 out of 60 holes have been released
- ✓ Program used two drill rigs



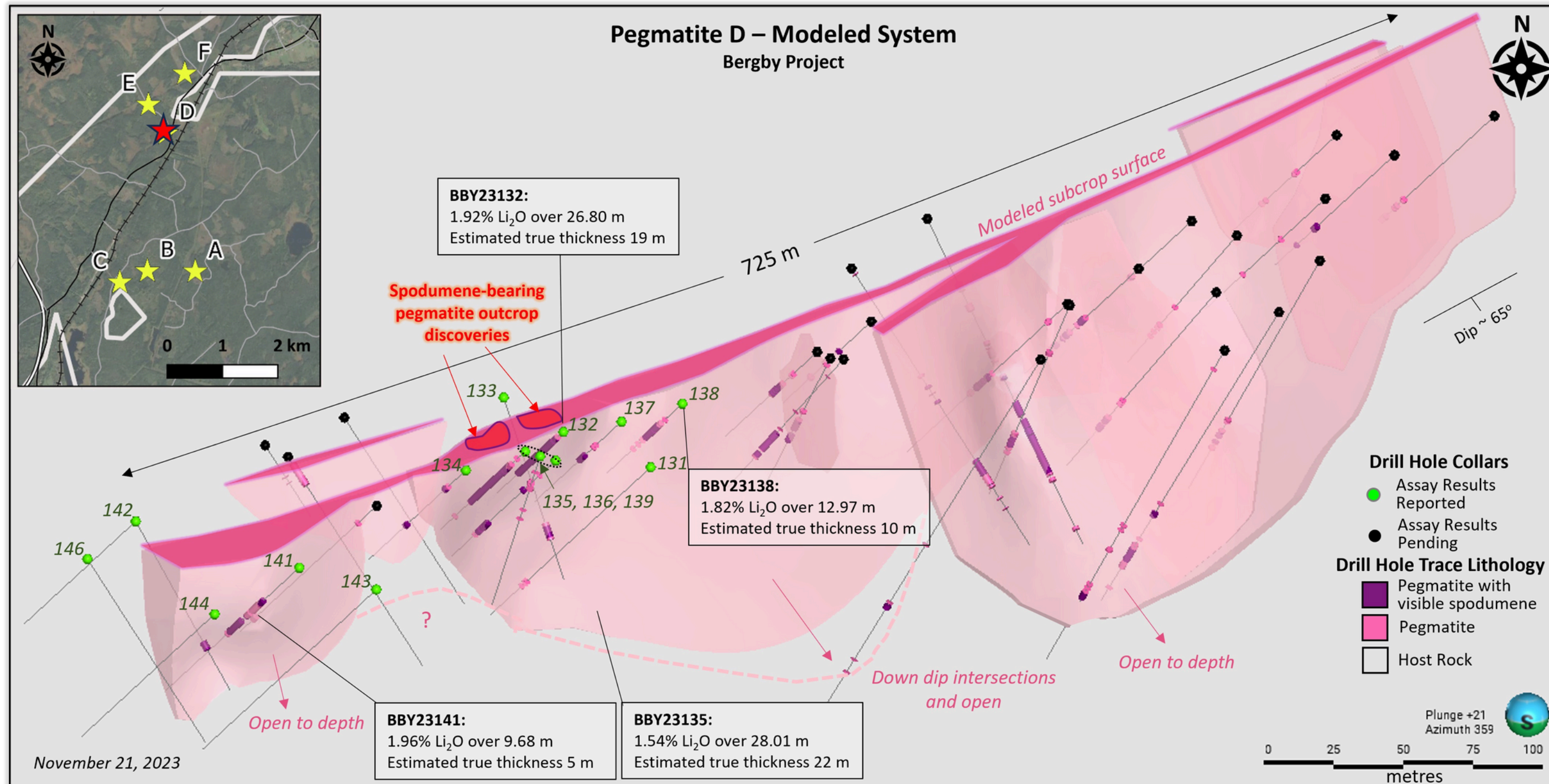
¹ See news release dated November 21, 2023.

² See news release dated January 11, 2024.

* Estimated true thickness is approximately 80% of drilled intercepts

BERGBY PROJECT

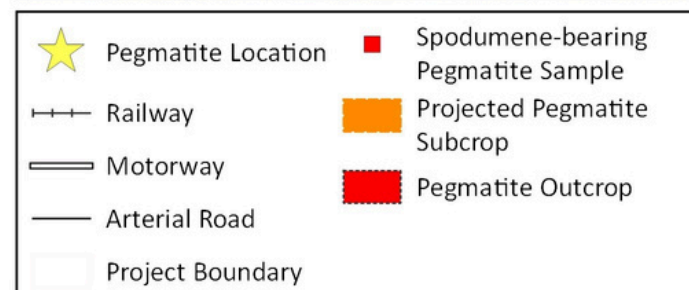
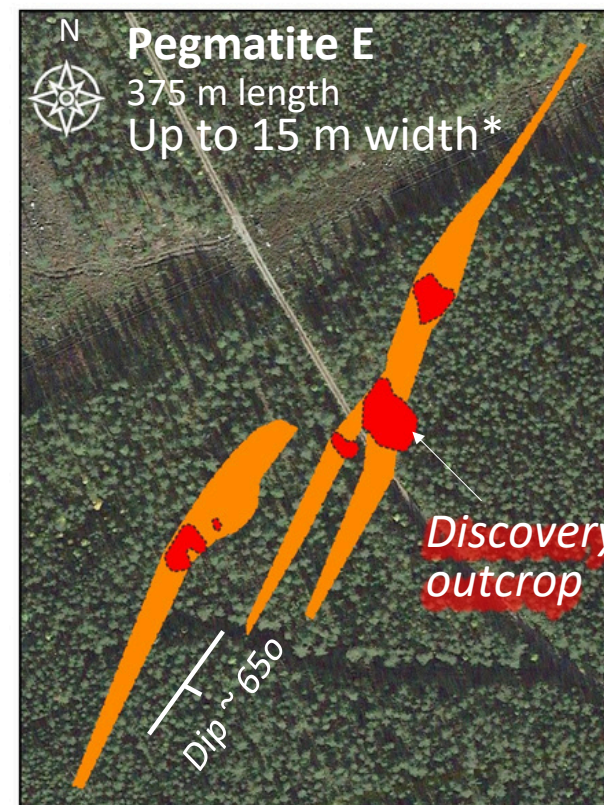
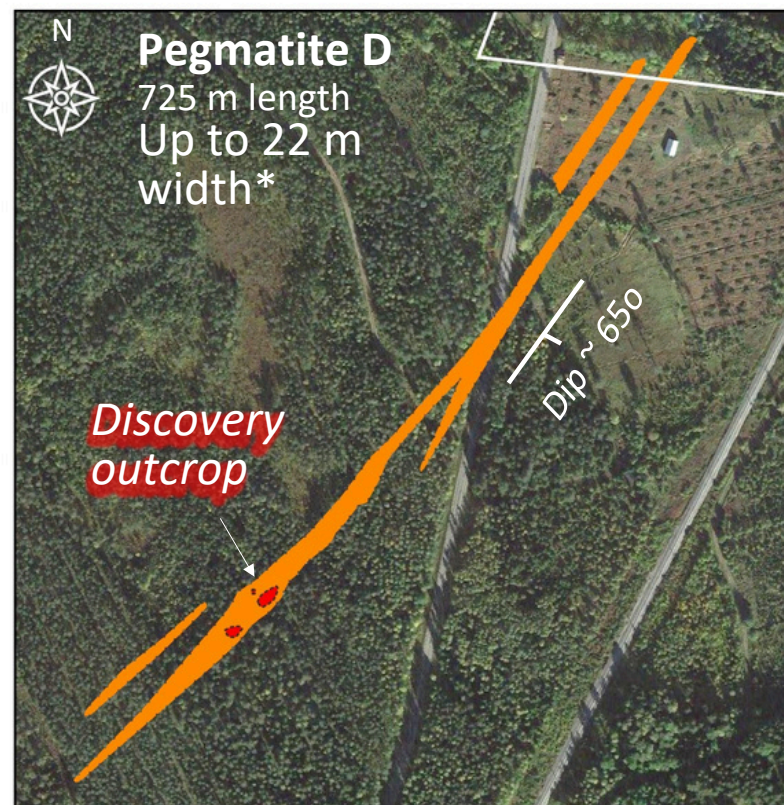
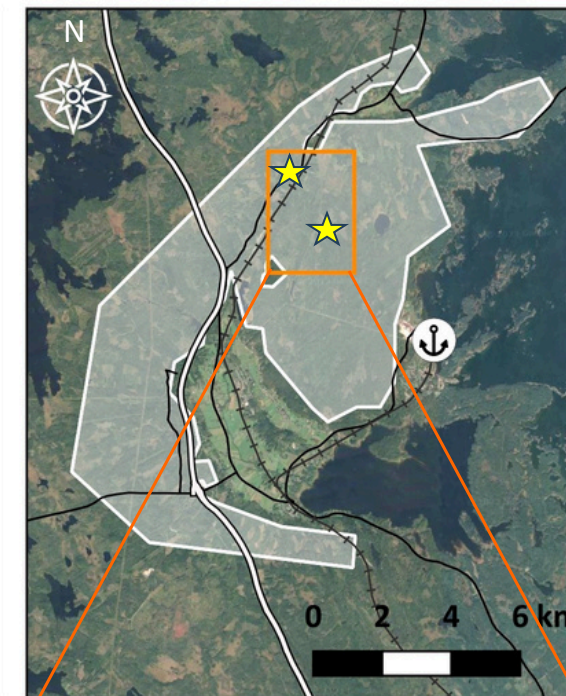
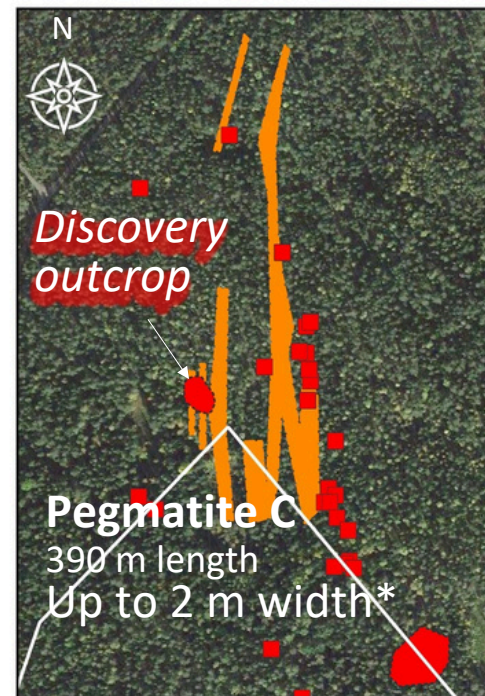
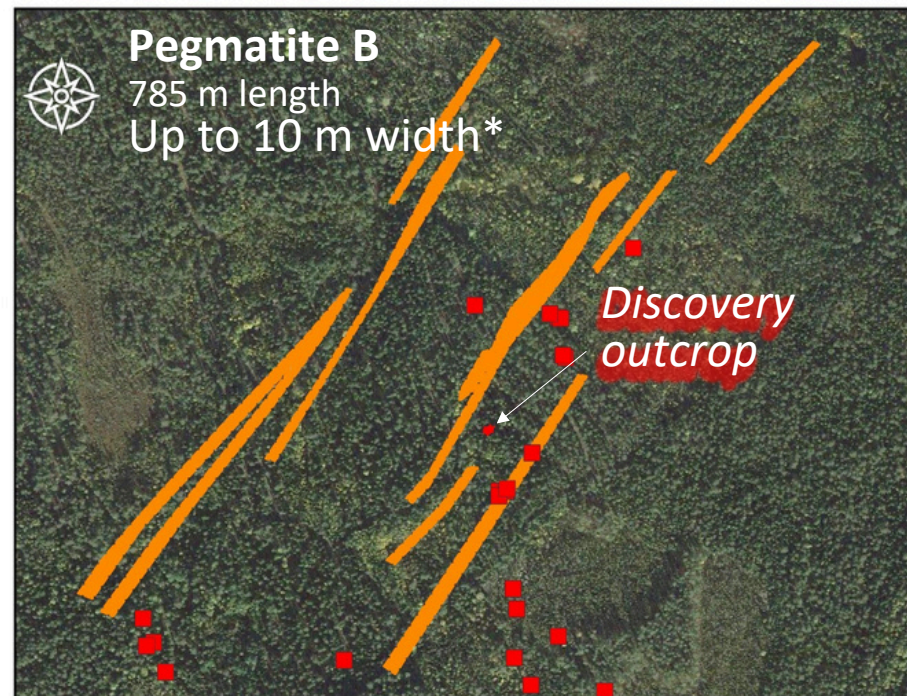
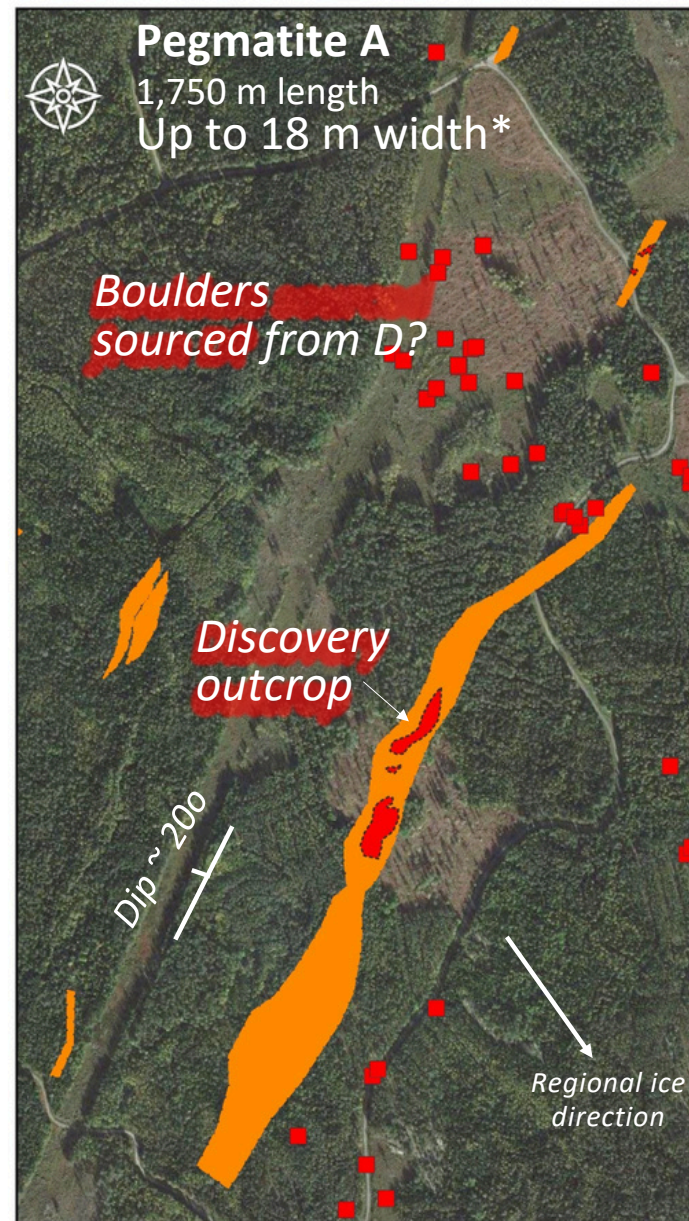
S W E D E N 



- Pegmatite D is **drilled-defined over 725 m** strike length and is open along strike to the north, and to depth below 120 m
- **Maximum true thickness 22 m** (variable along strike and to depth)
- Some areas thicken with depth – pinching and swelling
- 3D Modeling ongoing for all pegmatites at Bergby
- Continuing to drill-test new discoveries

BERGBY PROJECT

S W E D E N 



*maximum estimated true width in drilling

- Pegmatites occur in two clusters, 2 km apart.
- Bodies are open along strike and to depth.
- Our two largest bodies to date are Pegmatite A and D.
 - Pegmatite A, drill defined over 1,750 m in length and drill tested to 100 m depth.
 - Pegmatite D is drill defined over 725 m in length and to 120 m depth.

BERGBY PROJECT

S W E D E N 

Future Work Programs

- ✓ **Exploration:**
 - At least one-third of the property remains to be explored.
 - **Several unsourced spodumene-bearing boulder trains** require follow-up.
 - Further prospecting, sampling and possible geophysical programs to refine understanding of the structural setting
- ✓ **Drilling:**
 - Infill drilling can be to refine geologic model and target predicted high-grade zones
 - Expansion drilling at all bodies
 - Ideally drill test further new discoveries
- ✓ **Metallurgy and mineralogy:**
 - Sample Pegmatite A for further testing and complete initial sampling on Pegmatites B, C, D, E and F.



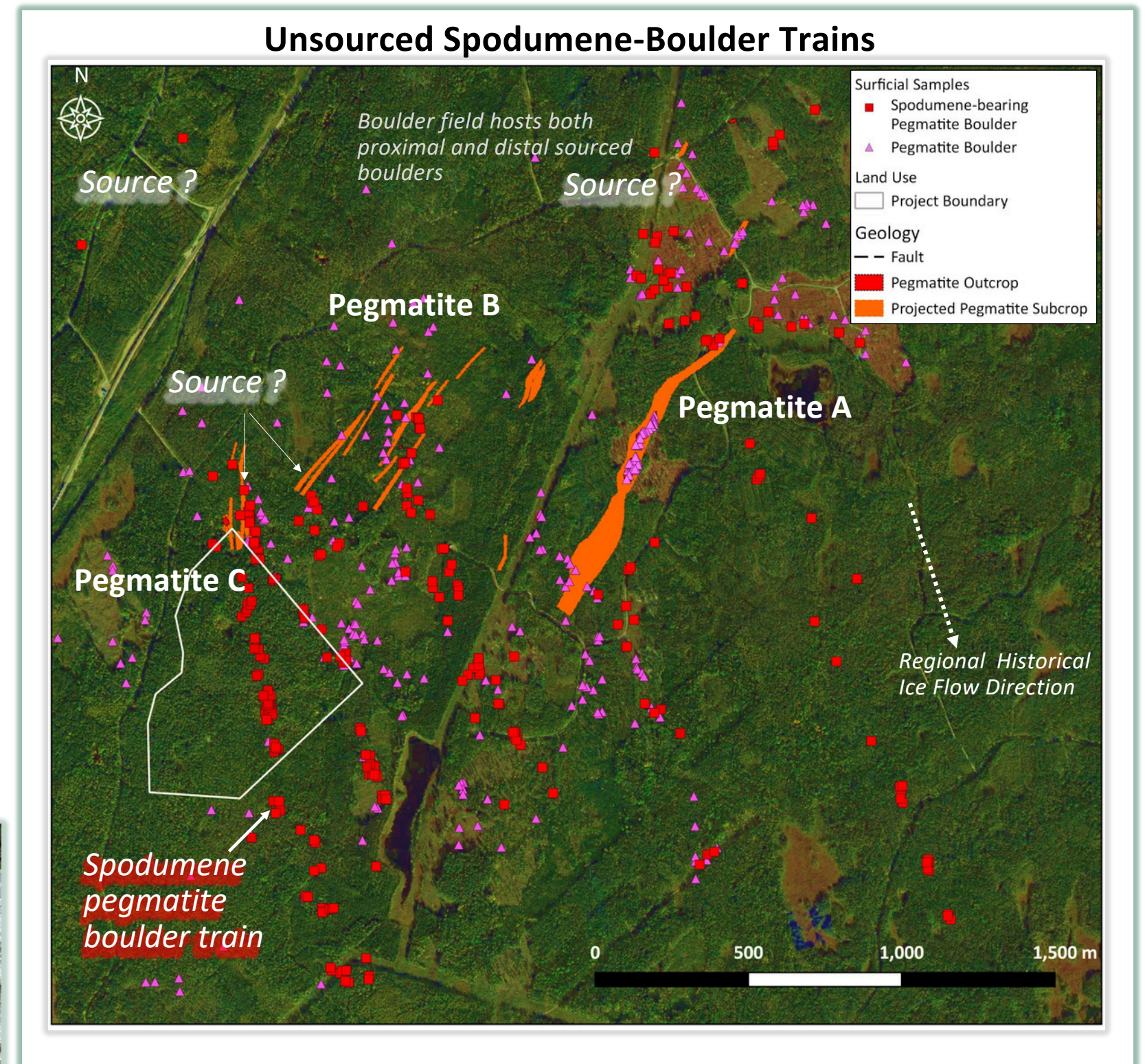
Pegmatite A North Outcrop



Pegmatite A Discovery Outcrop



Pegmatite B Boulder



KIETYÖNMÄKI PROJECT

F I N L A N D 

- ✓ **District-scale project** (21,613 ha) in highly-prospective terrane within mining-friendly Finland
Kietyonmaki: 900 ha - exploration license; Salkola 20,713 ha - reservation license
- ✓ Lithium mineralized pegmatite discovered by the **Finnish Geological Survey** in 1985. Completed six drill holes on the Main Dyke
- ✓ Accessible by major roads and **in close proximity to deep water ports**; 100 km from the port of Pori, Finland
- ✓ **Strategically positioned** close to critical battery markets for Lithium in Europe; 50 km from new factory in Salo, Finland
- ✓ **Drilling and detailed surface exploration** initiated to expand the Main Dyke and identify additional lithium-mineralize pegmatites



Three Key Elements:

01

NEAR INFRASTRUCTURE

Easily accessible and cost-effective exploration & drilling



02

ESTABLISHED REFINING

Project is less than 50 km from Salo battery factory



03

CRITICAL RAW MATERIAL ACT

European Council pending legislation to support domestic objectives



KIETYÖNMÄKI PROJECT

FINLAND 

Historical Work and Significant Results

1985 First Drill Program Completed by Geological Survey

- ✓ Discovery hole in Main Dyke intersected **23 m of 1.53 % Li₂O** at surface and ended in mineralization
- ✓ Down dip follow-up hole intersected **24.5 m @ 1.3% Li₂O**. Dyke remains untested below 65 m depth. Extends at least 400 m along strike
- ✓ Completed extensive mapping, prospecting, auger and diamond drilling in the 1970's and 1980's on this project

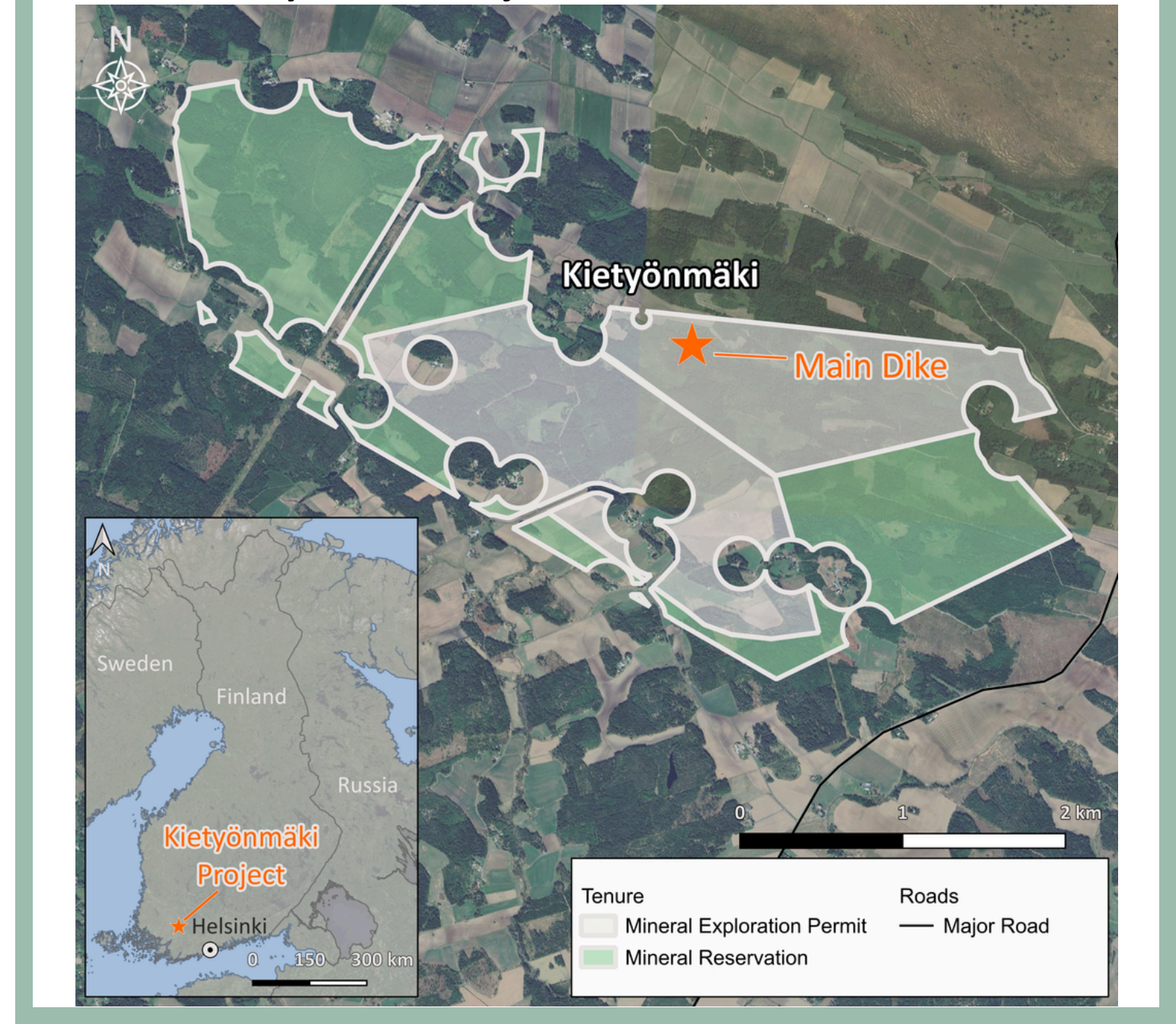
2016 Second Drill Program – Previous Operator

- ✓ 1,172 m completed in six diamond drill holes across the Main Dyke. High grade results include **42 m @1.05% Li₂O** from 17.9 m depth¹
- ✓ Results suggest the body continues and thickens to the south-east. The initial drill results were very encouraging

2022 United Acquires the Kietyönmäki Project

- ✓ **Acquires 83.6% of the Project** from a consortium. Remaining 16.4% held by Nortec Minerals Corp.²
- ✓ Commenced surface prospecting and surface rock sampling to define further spodumene-bearing pegmatites

Kietyönmäki Project Tenure & Infrastructure



¹ See Avalon Minerals (ASX) news release dated September 12, 2016

² See news release dated February 14, 2022

KIETYÖNMÄKI PROJECT

FINLAND

Current Work Program

2023 Drilling

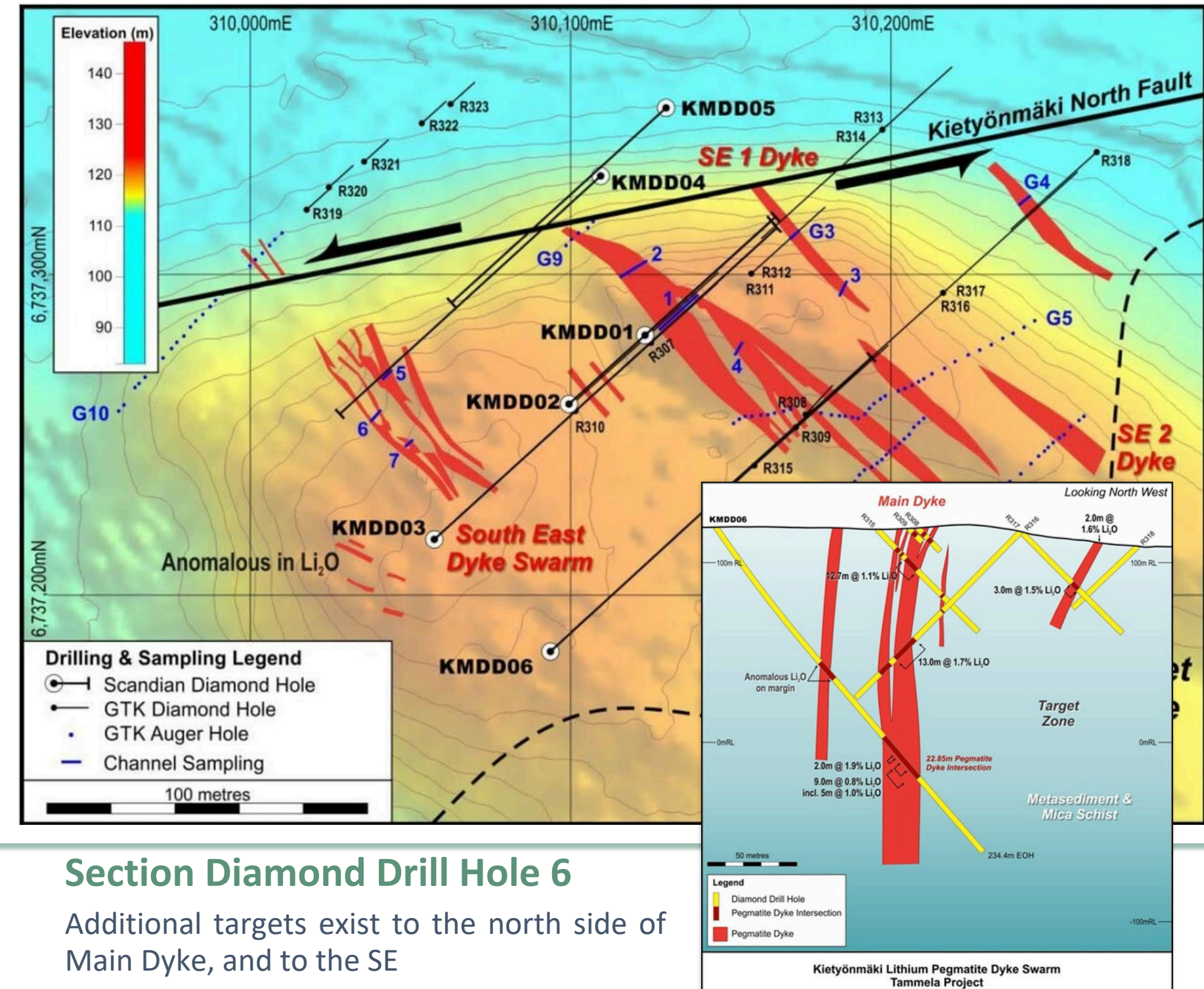
- ✓ Drilling commenced in September 2022 on a proposed 10-hole, 1,000 m program to further delineate the Main Dyke.
- ✓ The program expanded to 13 diamond drill holes and over 1,450 m, which concluded in September 2023.
- ✓ 1.52% Li₂O over 25.95 m from 33.70 m depth down hole in ULDH-3; and 1.45% Li₂O over 29.50 m from 69.10 m depth down hole in ULDH-4
- ✓ Drilling confirmed the extend of the Main Dyke to be greater than 200 m in length and 160 m depth, remaining open along strike and at depth



Salkola Reservation

Mikkola LCT-outcrop, showing black tourmaline and possible purple lepidolite.

Kietyönmäki Project Pegmatites & Historical Drilling



KIETYÖNMÄKI PROJECT

FINLAND 

Current Work Program

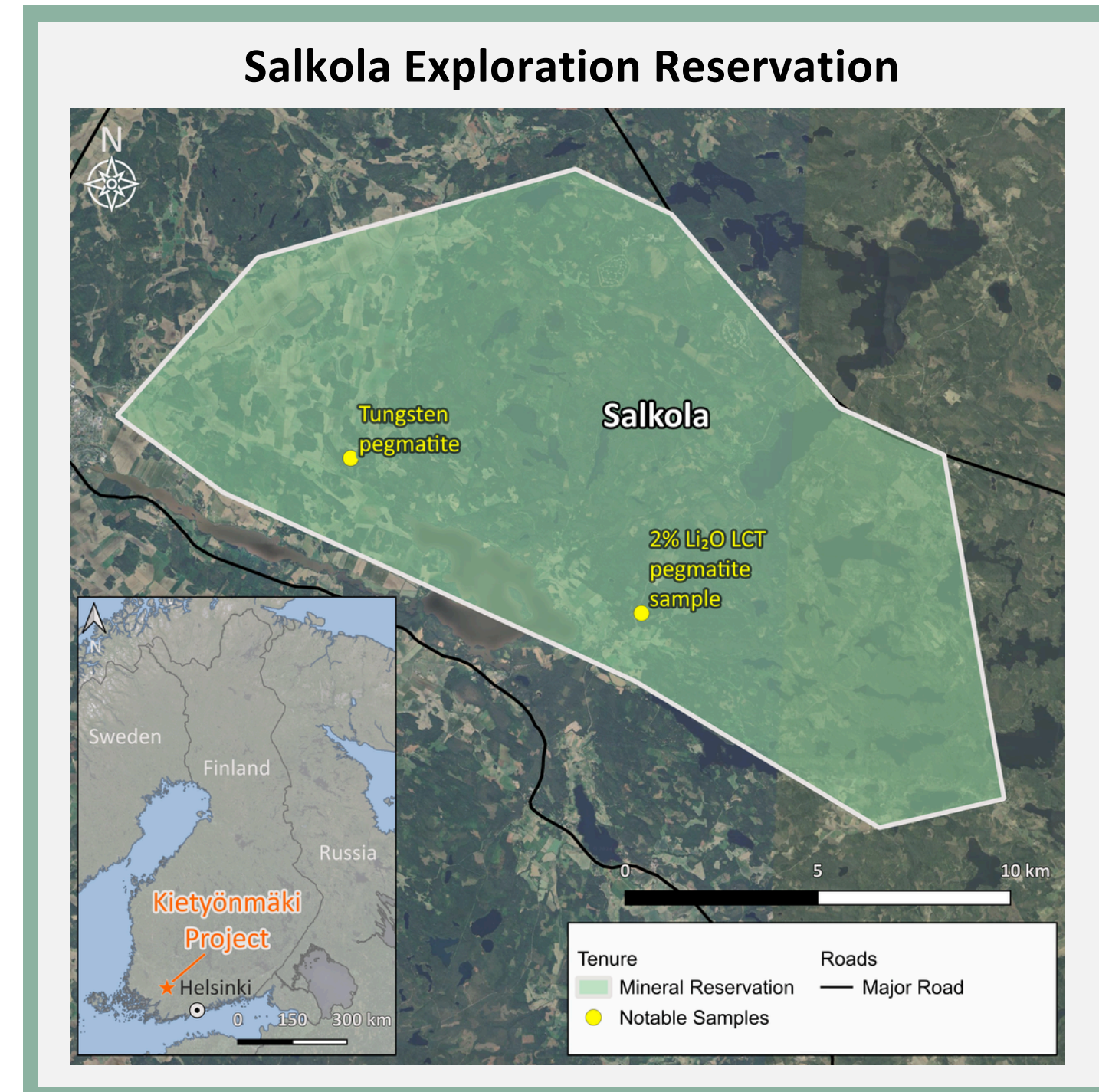
2023 Exploration & Land Package Increase

- ✓ Ongoing mapping and surface sampling: **two unsourced boulder trains** present that require follow-up
- ✓ Will commence three-dimensional geological modeling and further geochemical vectoring exercises
- ✓ In October 2023, the **Salkola Exploration Reservation** was secured ~20,000 ha, ~6km south-east of the Main Dyke
- ✓ The Salkola Reservation covers one known lithium-caesium-tantalum (“LCT”) pegmatite with historical sampling of 2% Li₂O

2024 Exploration & Land Package Increase

- ✓ In March 2024, acquired 100% interest in **Kietyönmäki Project** from Nortec Minerals Corp¹

¹ See news release dated April 9, 2024.









Salkola Exploration Reservation

Covers one known lithium-caesium-tantalum (“LCT”) pegmatite with historical sampling of 2% Li₂O.

PROJECT COMPARABLE

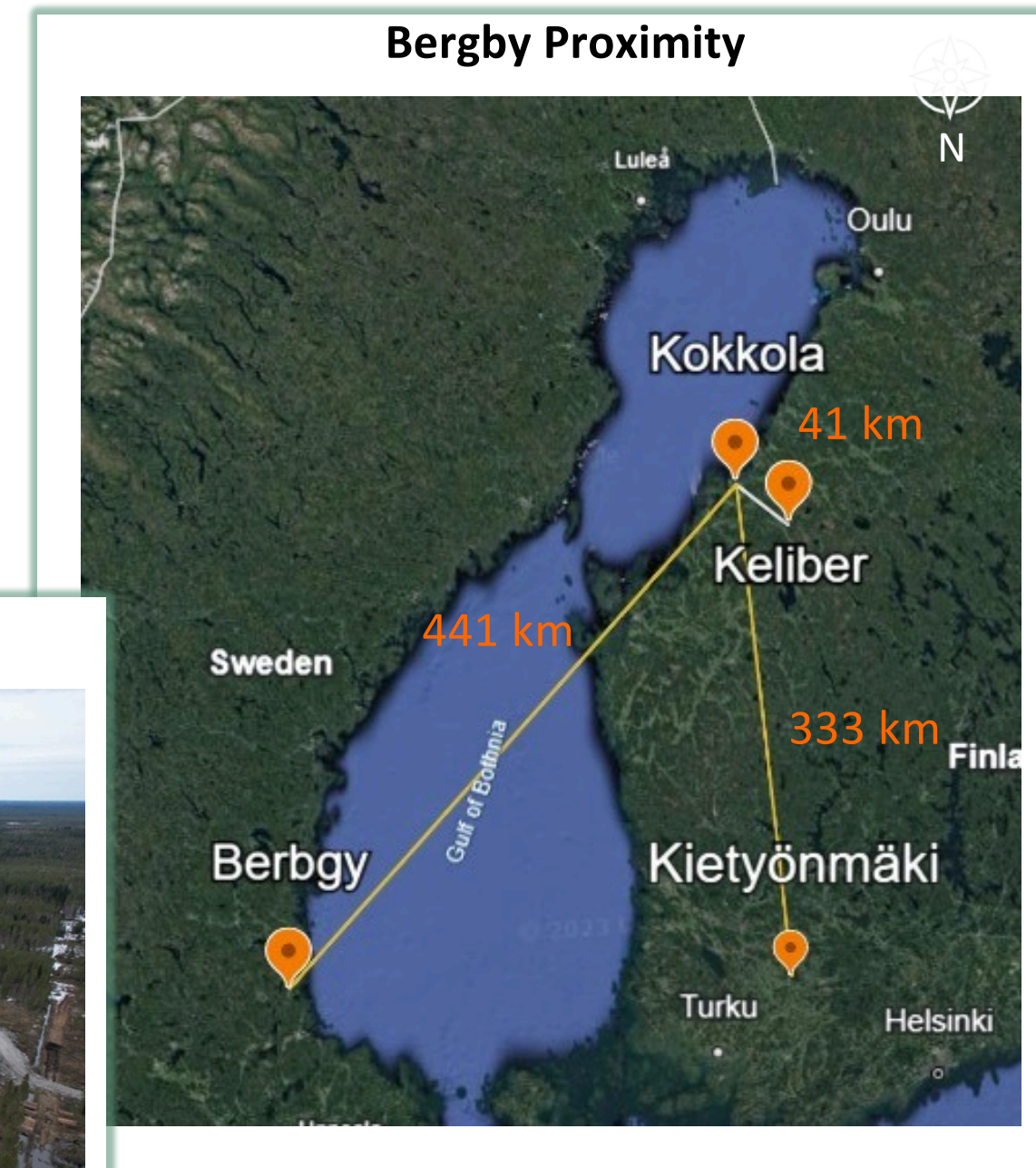
S W E D E N 🇸🇪 & F I N L A N D 🇫🇮

KELIBER PROJECT

PROJECT	COUNTRY	PROJECT STAGE	DISCOVERED BY BOULDERS	DISTRICT SCALE
Bergby		Exploration		
Keliber		Construction		

PROJECT	TIER 1 INFRASTRUCTURE	VALUATION
Bergby	Yes: 1 km to Port	\$25 M CAD
Keliber	Yes: 41 km to Port	\$550 M Euros (100%) (\$798 M CAD)

PROJECT	RESOURCES	MULTIPLE PEGMATITES
Bergby	Discovery Stage	Yes: 5 (and potentially more)
Keliber	17 mt at 1.02% Li ₂ O ¹	Yes: 5



¹ See Sibanye Stillwater DFS, completed by Keliber in February 2022 and updated in October 2022 and refer to www.sibanyestillwater.com/business/europe/keliber/lithium-project/

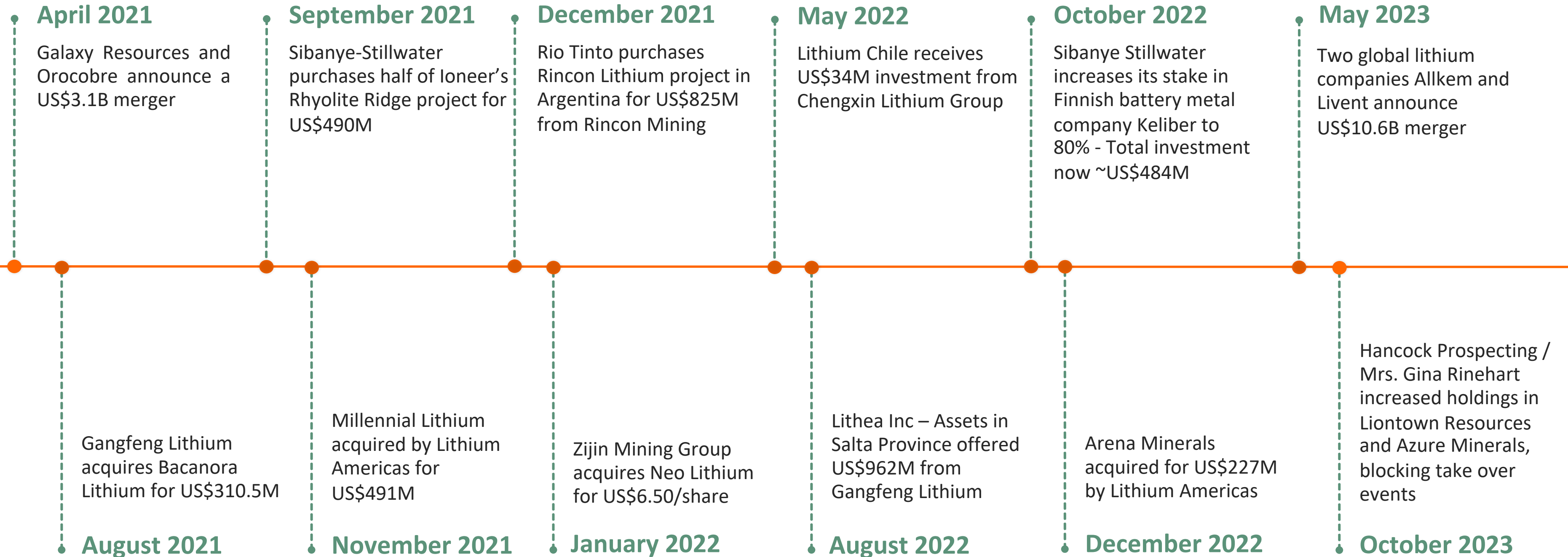
STRONG FUNDAMENTALS

- ✓ **Premier global portfolio** of hard rock lithium projects
- ✓ Strong management team with **proven track record** in the lithium space
- ✓ Substantial Nordic presence with projects in **mining-friendly** Sweden and Finland to support the EU's goal of becoming the **first carbon-neutral continent**
- ✓ USA projects located in **historic lithium-bearing pegmatite mining districts** Colorado, South Dakota and Wyoming
- ✓ **Extensive plans** for exploration and project advancement

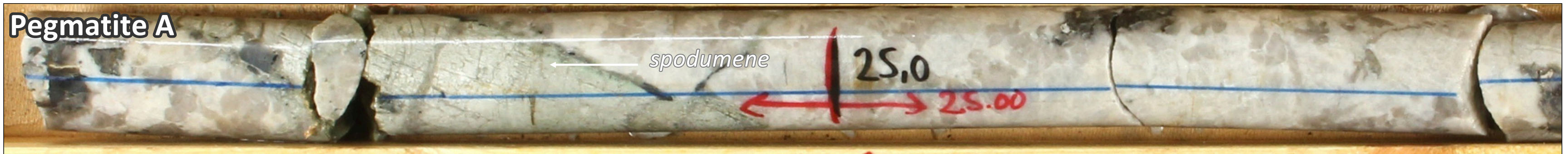
A photograph of a large, light-colored rock with a hammer resting on it, set against a background of green grass. The word "APPENDIX" is overlaid in white text.

APPENDIX

KEY LITHIUM INDUSTRY DEVELOPMENTS



Pegmatite A



Pegmatite B



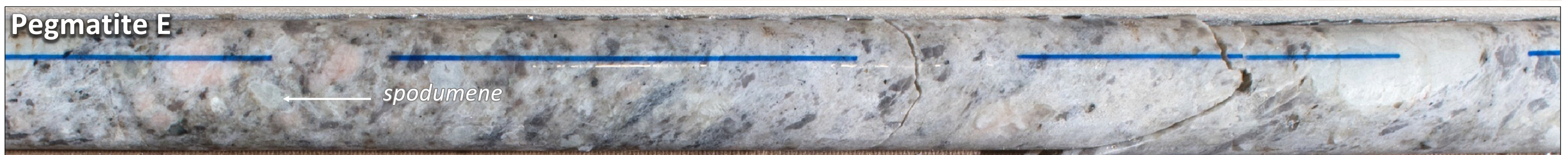
Pegmatite C



Pegmatite D



Pegmatite E

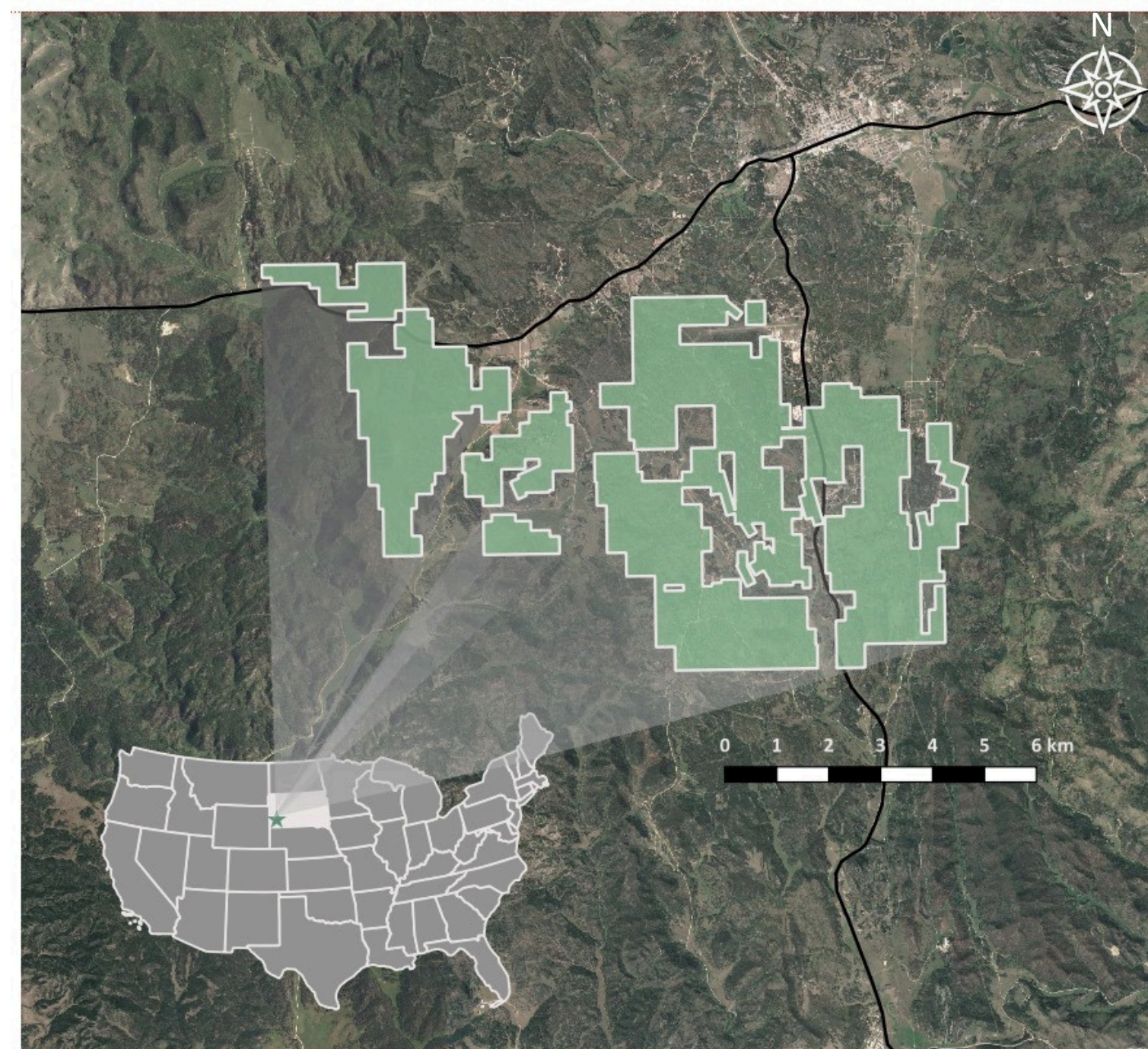


LIBERTY PROJECT

S O U T H D A K O T A , U S A 

- ✓ Located within a **historically significant hard-rock lithium mining district** producing US\$66M in pegmatite minerals between 1844 & 1958¹
- ✓ Large project area (6,000 ha) that hosts numerous pegmatite bodies, including past lithium-beryllium producers
- ✓ **Located near major infrastructure** such as interstate highways, an airport and the city of Custer
- ✓ **A first-mover in staking in this very prospective and active exploration region** with many companies now exploring for lithium in the area
- ✓ Since staking the project in 2022, United has completed extensive surface outcrop and soil sampling to **identify drill targets**²
- ✓ **Inflation Reduction Act** supports domestic mining of lithium in the USA

Liberty Project Location and Tenure



¹ Page et al., 1953. Value converted to 2023 USD dollars.

² See news release dated August 29, 2023.

LIBERTY PROJECT

S O U T H D A K O T A , U S A



Work to Date and Future Plans

2022 Staking and Initial Exploration

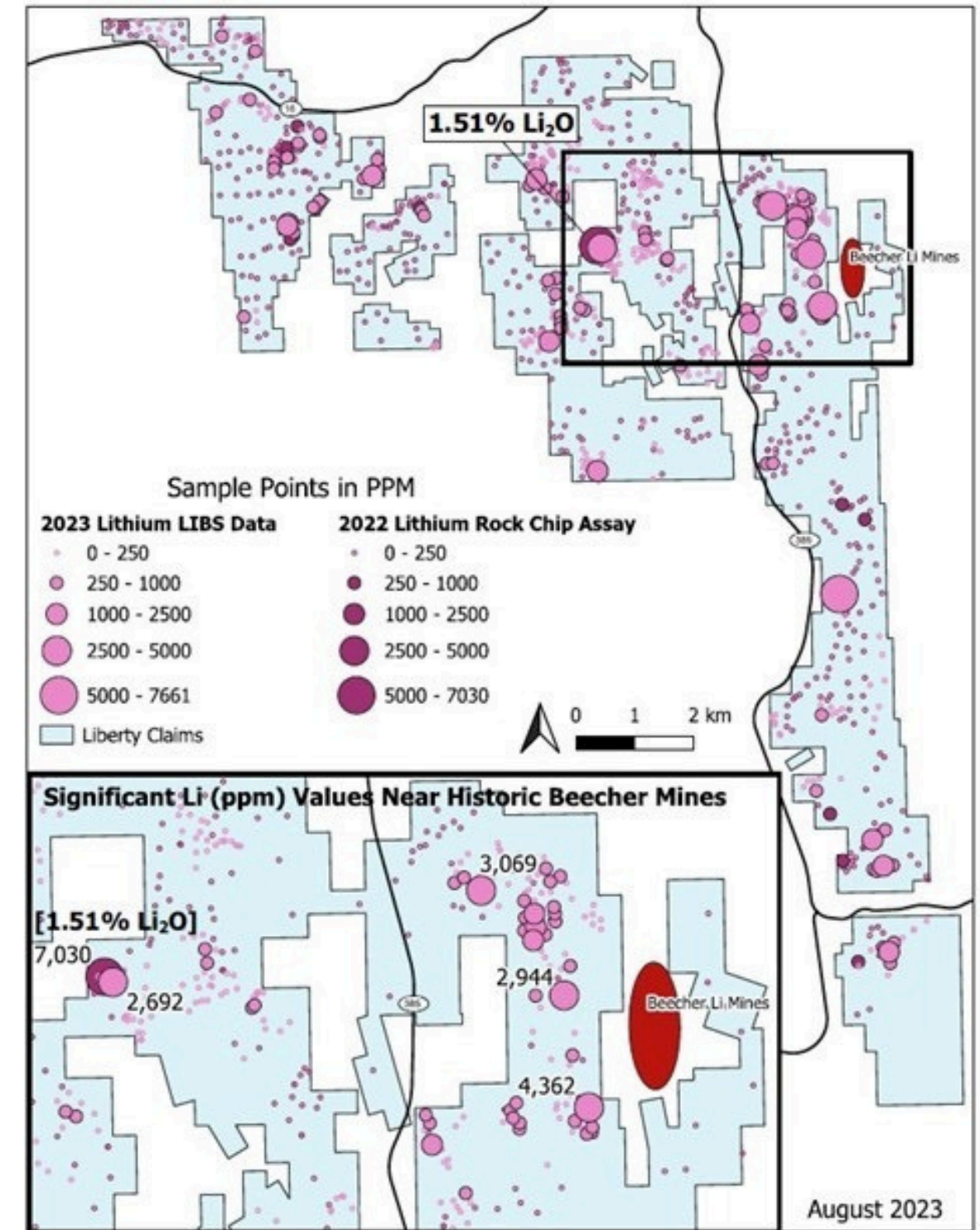
- ✓ Staked more than 6,000 ha of highly-prospective land recognized for its historical mining of Lithium-Cesium-Tantalum (LCT) pegmatites¹
- ✓ Completed early reconnaissance prospecting, surface bedrock sampling (472 samples) with rock chip sampling of exposed pegmatite yielding **1.51% Li₂O** (assayed)²

2023 Current Work and Future Plans

- ✓ Surface bedrock sampling, soil sampling, mapping and prospecting completed over the entire 6,000 ha property²
- ✓ At least **seven target areas** identified from surface work warrant follow up and several exposed pegmatite bodies mapped²
- ✓ Advancing towards obtaining drill permits in 2024



Liberty Project surface sampling results



¹ See news release dated August 29, 2023.

² See news release dated May 3, 2022.

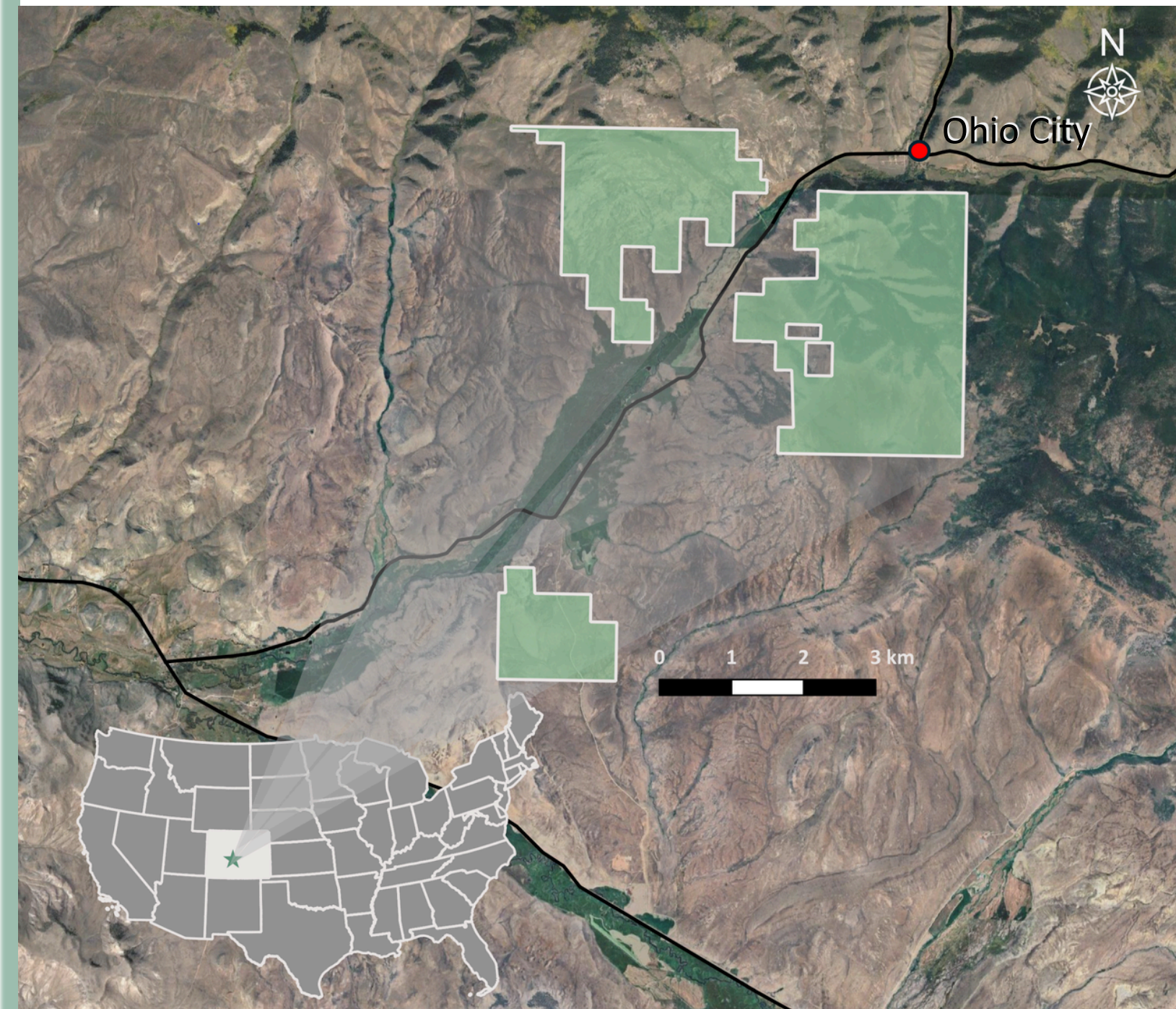
PATRIOT PROJECT

C O L O R A D O , U S A



- ✓ **Large land package** (2,041 ha) staked by United in 2022 in Gunnison County
- ✓ **Well-positioned** - infrastructure near Ohio City with access via interstate highway. Nearby airport and services
- ✓ **Numerous pegmatite bodies** - several of which were historically mined for lithium, beryllium and tantalum
- ✓ **Lithium bearing minerals** - spodumene and lepidolite have been identified in these bodies on the project
- ✓ **Highly prospective region** – underexplored, without access to modern tools and methods
- ✓ **Sampling program complete** – 15 lithium-bearing pegmatite occurrences identified, including nine new discoveries with high-grade assay results

Patriot Project Location and Tenure



PATRIOT PROJECT

C O L O R A D O , U S A



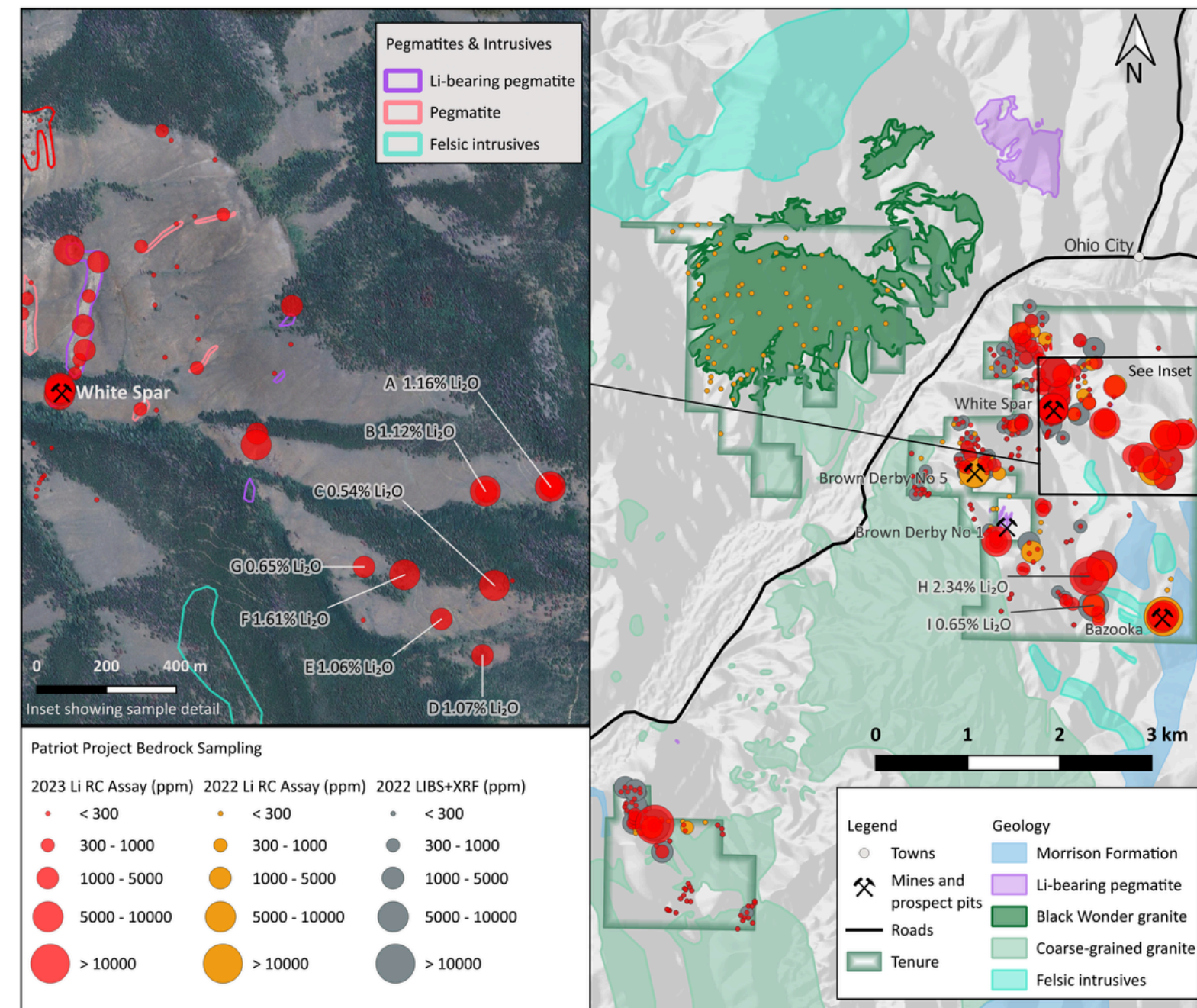
Work to Date and Future Plans

2023 Staking and Initial Exploration

- ✓ Staked more than 2,041 ha of highly-prospective land recognized for its more than 1,800 occurrences of pegmatite¹
- ✓ Many pegmatite bodies are known to contain lepidolite, cleavelandite and spodumene, including some on the property according to work by the USGS²
- ✓ Surface bedrock sampling program completed in Sept 2023 featuring 9 new pegmatite discoveries, with high-grade results of up to 3.97% Li₂O
- ✓ The project encompasses a good portion of the Quartz Creek pegmatite filed with a known source pluton
- ✓ Advancing towards obtaining drill permits in 2024



Patriot Project Surface Outcrop Sampling Results



¹ Staatz and Trites, USGS, See news release dated May 2, 2022.

² See news release dated May 2, 2022.

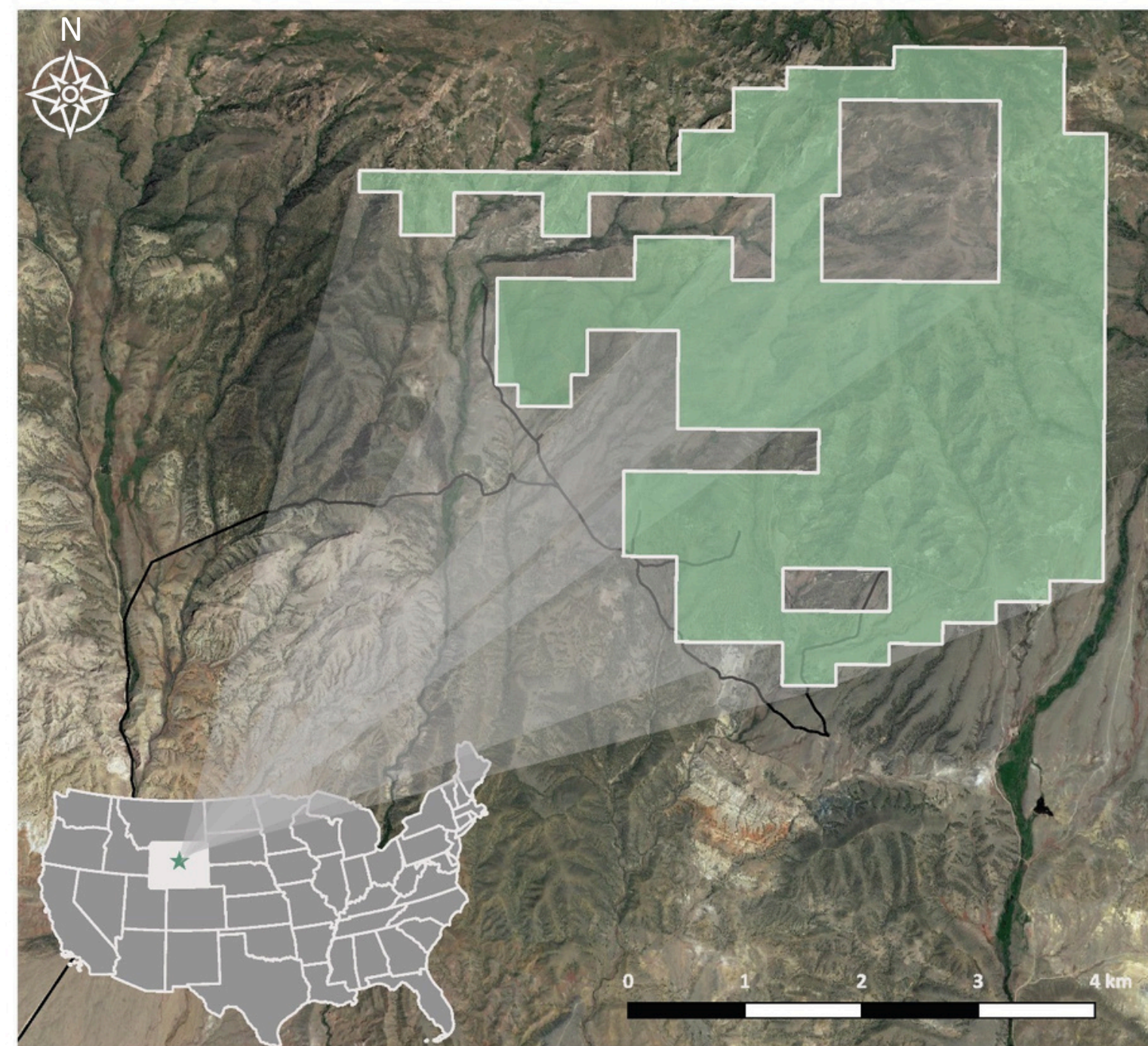
FREEDOM PROJECT

W Y O M I N G , U S A



- ✓ **Established a large land package** (1,844 ha) in Oct. 2023 through staking and one state mineral lease
- ✓ **Well-positioned** – easily accessible from US Route 20, and sits 24 kilometres north of the city of Shoshoni
- ✓ **Extensive pegmatite outcrops** – known spodumene, lepidolite and tantalite hosting pegmatites
- ✓ **Mining friendly state** – Wyoming is mining-friendly and is the second-biggest net domestic energy supplier¹
- ✓ **Highly prospective region** – Located in the historic Copper Mountain Mining District
- ✓ **Previous mining** – Region previously produced lithium, tantalum, tungsten, beryllium, feldspar, copper and gold intermittently between 1906 and 1978²

Freedom Project Location and Tenure



¹ U.S. Energy Information Administration.

² Jacobson, M.I. 2001. The Copper Mountain Pegmatite District, Fremont County, Wyoming. In: Rocks and Minerals, July 2001. 20 pp.



THANK YOU

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